



360 Capital Group

10 September 2025

Notice of Tax Components for Custodians and other Intermediary Investors in 360 Capital Investment Trust

360 Capital FM Limited as Responsible Entity of the 360 Capital Investment Trust provides details in respect of its Special distribution as at 29 August 2025 to assist custodians and other intermediary investors for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953

360 Capital Investment Trust is not a Managed Investment Trust (**MIT**) but may receive distributions from withholding MITs or entities that have elected to be attribution MITs (**AMIT**).

Set out below are the estimated taxable components of the **special distribution of 40.0 cents per security** to be paid on or about 12 September 2025. These components are provided solely for the purposes of non-resident withholding tax including non-resident interest withholding tax obligations that may arise in respect of any amounts distributed to non-residents and should not be used for any other purpose.

The components are **estimates only** - the actual components for the income year ending 30 June 2026 will be advised in August 2026.

Components – cents per security	Total cash distribution (cps)	Component subject to fund payment withholding (cps)	Component subject to other non-resident withholding (cps)
Other Australian Taxable Income	-	-	-
Australian Sourced Interest Income (<i>not exempt from withholding</i>)	0.0612	-	0.0612
Capital Gain Discounted - Non-Taxable Australian Property (Non-TAP)	9.7047	-	-
Capital Gain Concession - Non-TAP	9.7607	-	-
Tax Deferred Amounts	-	-	-
Return of Capital	20.4734	-	-
Total	40.0000	-	0.0612

Amounts that could qualify as a fund payment is **nil** for the year ending 30 June 2026.

Australian resident Securityholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to Securityholders in August 2026.

More information can be found on the ASX's website at www.asx.com.au using the Group's ASX code: TGP, on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or emailing investor.relations@360capital.com.au.

Glenn Butterworth
Chief Financial Officer
360 Capital Group
+61 2 8405 8860