



360 CAPITAL MORTGAGE REIT

(formerly 360 Capital Enhanced Income Fund)

DISTRIBUTION SUMMARY - YEAR END TAXATION COMPONENTS

Investors should refer to their Attribution Managed Investment Trust Member Annual Statements (AMMA) for details of their distribution taxation components. The taxation components of the distributions on a cent per unit basis for the year are provided below:

Year Ended	30-Jun-24 (Cents per Unit)	30-Jun-23 (Cents per Unit)	30-Jun-22 (Cents per Unit)	30-Jun-21 (Cents per Unit)
360 Capital Mortgage REIT				
Distribution	45.00000	39.00000	36.00000	9.00000
Australian Sourced Income (interest income)	44.48440	39.00000	36.00000	6.43099
Australian Sourced Income (other income)	-	-	-	2.29406
Franked distributions from trusts	-	-	-	0.20485
Share of franking credit from franked dividends	-	-	-	-0.08889
Tax deferred income	-	-	-	0.15898
Other non-attributable amounts	0.51560	-	-	-
Total Taxable Income	-	-	-	-
Distribution Paid	45.00000	39.00000	36.00000	9.00000
AMIT cost base net amount - excess (decrease)	0.51560	-	-	-
AMIT cost base net amount - shortfall (increase)	-	0.70553	-	-

360 Capital Mortgage REIT elected to become an Attribution Managed Investment Trust (AMIT) under the new tax regime from the 2022 financial year.